



**PATIENT INFORMATION**

Today's Date: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Male / Female

**PATIENT'S NAME:**

\_\_\_\_\_ Last First Middle

Address: \_\_\_\_\_

\_\_\_\_\_ Street City Zip

Phone #: \_\_\_\_\_ Cell / Home / Work

Prefers to be called: \_\_\_\_\_ Who is with the patient today? \_\_\_\_\_

Who may we thank for referring you to our office? \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

List other family members seen by us: \_\_\_\_\_ Parent marital status: Single / Married / Divorced

**RESPONSIBLE PARTY INFORMATION**

Name: \_\_\_\_\_ Last First Middle

Address: \_\_\_\_\_ Street City Zip

How Long at this address? \_\_\_\_\_

Daytime #: \_\_\_\_\_ Cell / Home / Work

Evening #: \_\_\_\_\_ Cell / Home / Work

Email Address: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Employed: \_\_\_\_\_

**PRIMARY ORTHODONTIC-DENTAL INSURANCE**

Policy Holder's Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Billing Address: \_\_\_\_\_

\_\_\_\_\_

Group #: \_\_\_\_\_ Insurance ID or SSN: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Insured Birthdate: \_\_\_\_\_

Insured Employer: \_\_\_\_\_

Insurance Co Phone #: \_\_\_\_\_

Orthodontic Coverage Yes / No How Much? \$ \_\_\_\_\_

**RESPONSIBLE SPOUSE INFORMATION**

Name: \_\_\_\_\_ Last First Middle

Address: \_\_\_\_\_ Street City Zip

How Long at this address? \_\_\_\_\_

Daytime #: \_\_\_\_\_ Cell / Home / Work

Evening #: \_\_\_\_\_ Cell / Home / Work

Email Address: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Employed: \_\_\_\_\_

**SECONDARY ORTHODONTIC-DENTAL INSURANCE**

Policy Holder's Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Billing Address: \_\_\_\_\_

\_\_\_\_\_

Group #: \_\_\_\_\_ Insurance ID or SSN: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Insured Birthdate: \_\_\_\_\_

Insured Employer: \_\_\_\_\_

Insurance Co Phone #: \_\_\_\_\_

Orthodontic Coverage Yes / No How Much? \$ \_\_\_\_\_

I authorize the release of information to my insurance company and Lauren Cai, DDS, MS to bill and receive direct payment for services.

Signed \_\_\_\_\_

**DENTAL INFORMATION**

**Patient Name:** \_\_\_\_\_

**Age:** \_\_\_\_\_

**Today's Date:** \_\_\_\_\_

Dentist Name: \_\_\_\_\_

Last Visit? \_\_\_\_\_

What would you like to change about your smile? \_\_\_\_\_

Have you had previous Orthodontic work or a consultation done?

yes / no If so, where? \_\_\_\_\_

Would you like to wear braces  or Invisalign

Circle:

yes no Do you floss? Times per day? \_\_\_\_\_

yes no Do you gag easily?

yes no Do you brush your teeth? Times per day? \_\_\_\_\_

yes no Are your teeth sensitive?

Circle all that apply: No Pain

yes no Have you had problems with previous dental treatments?

Bleeding gums Bad Taste Mouth Odor

yes no Are you apprehensive about dental treatment?

Difficulty chewing Jaw Clenching Clicking Locking

yes no Do you play a musical instrument?

Tooth grinding Clenching

What Type? \_\_\_\_\_

Injuries To Face Mouth Teeth Chin

yes no Do you play a sport?

**MEDICAL INFORMATION**

**NOW OR IN THE PAST, HAS PATIENT HAD:**

yes no Allergies to medications? Ibuprofen, Acetaminophen?

yes no Osteoporosis? Bone density issues? Taking medications

Other? \_\_\_\_\_

for bone density or may have to in the future?

yes no Allergies to latex, metal, other: \_\_\_\_\_

What Drug? \_\_\_\_\_ Started? \_\_\_\_\_

yes no Prosthetic joint or other replacement? When? \_\_\_\_\_

Circle all that apply:

Which Joint? \_\_\_\_\_

Arthritis Anemia Asthma/Hay fever

yes no Has a physician recommended that patient take

Bone Disorders Diabetes Dizziness/Fainting

antibiotics prior to his/her dental treatment?

Aids/HIV Positive Hepatitis Herpes

yes no Use tobacco (chew, smoke, vape, snuff)? packs/day? \_\_\_\_\_

Nervous Disorders Pneumonia Bleeding

yes no Taking any prescription or non-prescription medication,

High Blood Pressure Kidney Disorder Liver Disorder

nutritional supplements, or herbal medicines?

Rheumatic Fever Tuberculosis Tumor/Cancer

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Heart Problems Heart Murmur Epilepsy

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Gastrointestinal ADHD Psychological Disorder

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

yes no Any other conditions you feel we should know about?

yes no History of Major Illness? \_\_\_\_\_

**WOMEN ONLY**

yes no Operations or Accidents?

yes no Has menstruation begun? When? \_\_\_\_\_

When? \_\_\_\_\_

yes no Pregnant now?

**EMERGENCY INFORMATION**

Name of nearest relative/friend not living with you:

*Last First Middle*

Relationship to Patient: \_\_\_\_\_

Phone: ( ) \_\_\_\_\_

I have completed this form to the best of my knowledge and it is my responsibility to inform the office of any changes.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Guardian/Responsible Party/Patient

**Reviewed by:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Office Staff

870 12th Ave  
Longview, WA 98632  
(360) 425-8210

Lauren Cai, DDS, MS  
www.drLaurencai.com

15593 S.E. Mill Plain Blvd.  
Vancouver, WA 98684  
(360) 882-5090